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Client Questionnaire- Marital Property Agreements. Please fill out this questionnaire and bring it with you to your consultation. It is important that you answer each question fully.

You should answer all questions relevant to your case. If a question does not apply to your particular situation, please indicate by marking the question "N/A." If the answer to any question requires more space than has been provided on the form, please complete your answer on a separate sheet. Refer to the question number to which your answer applies and attach your answer to this questionnaire.

Your responses to these questions will help to organize your case and will save you money on attorney's fees in trying to gather and assemble information after the case is in progress. Since your answers are being made to an attorney, you are assured of confidentiality and are protected by the attorney-client privilege.

NOTICE OF CONFIDENTIALITY

THE INFORMATION IN THIS DOCUMENT IS SUBJECT TO THE ATTORNEY-CLIENT PRIVILEGE, AS PROVIDED IN THE TEXAS RULES OF EVIDENCE.

Today's Date _____

Information about you:

1. Please give your *full* name, date and place of birth, and Social Security number.

Full name: _____

Maiden Name: _____ Birth date: _____

City where born: _____ State where born: _____

County where born: _____

Social Security number: _____ Driver's license number: _____

2. Where are you living now, and what are your contact numbers?

Address: _____

City: _____ County: _____ State: _____ Zip: _____

Home Phone: _____ Cell Phone: _____ FAX: _____

3. At what address do you wish to receive mail from this office?

4. How do you prefer that we contact you?

Address: _____

Phone: _____ Fax: _____

Pager: _____ Cell phone: _____

E-mail address: _____

5. If you would like copies of key documents received or sent by our office , would you prefer to have them e-mailed or faxed? (circle one and provide information)

E-mail address: _____ Fax: _____

6. Are you a United States Citizen? _____

7. Have you ever been married before? _____

Do you have any children? _____

If so, please list their names? _____

Emergency Contact Person:

8. Full Name: _____

Address: _____

Home Phone: _____

Relationship: _____

Information about your marriage and spouse:

9. Date and location of wedding: _____

10. The other party's *full* name, date and place of birth, and Social Security number.

Full name: _____

Maiden Name: _____ Birth date: _____

City, State, Country where born: _____

U.S. Citizen? _____ Has future spouse been previously married? _____

Does your spouse have any children? _____ If yes, please list their names and
ages _____.

11. Does your future spouse have an attorney? _____

If so, who? _____

12. Your separate property and liabilities to be listed:

Real Property. (List legal description, street address, and approximate value)

Automobiles, boats, motorcycles. (List make, model, year and name on title)

**Accounts (Bank accounts, brokerage accounts, stock accounts, 401K accounts. (List name
of financial institution, name on account, last four digits of account number, and
approximate value)**

Other Property (List any other property you want to be listed, such as jewelry, collectibles, etc.):

Liabilities: (List any liabilities including any mortgages, credit accounts, etc. including name of financial institution, name on account, last four digits of account number, and approximate amount of liability. If none, state none.) _____

13. Separate property and liabilities of spouse to be listed:

Real Property of spouse. (List legal description, street address, and approximate value)

Automobiles, boats, motorcycles of spouse. (List make, model, year and name on title)

Accounts of spouse (Bank accounts, brokerage accounts, stock accounts, 401K accounts. (List name of financial institution, name on account, last four digits of account number, and approximate value)

Other Property of spouse (List any other property you want to be listed, such as jewelry, collectibles, etc.):

Liabilities of spouse: (List any liabilities including any mortgages, credit accounts, etc. including name of financial institution, name on account, last four digits of account number, and approximate amount of liability. If none, state none.)

14. Do you want the income from any separate property to remain separate after marriage? _____

15. Do you want your salary and earnings after marriage to be separate property?

16. Please list any additional goals you have regarding a marital property agreement?
